

360° Real Estate Document and Permit Management



Integrated documents and permits

Document compliance across all
asset management processes

Type	Code	Description	Category	Classification	Document required	Record status
Document	Building plans	Building plans	External	Supplier	<input type="checkbox"/>	Active
Certificate	Drivers License	Drivers License	External	Employee	<input checked="" type="checkbox"/>	Active
Certificate	Electrical Certificate	Electrical Certificate of Compliance	External	Supplier	<input checked="" type="checkbox"/>	Active
Certificate	Electrical Inspect	Electrical Inspection	External	Specific	<input type="checkbox"/>	In use
Certificate	Electrical Internal Certifi...	Electrical Internal Certificate	Internal	Supplier	<input checked="" type="checkbox"/>	Active
Certificate	Fire Certificate	Fire Certificate	External	Specific	<input checked="" type="checkbox"/>	Active
Certificate	Fire Certificate None	Fire Certificate No Document	External	Specific	<input type="checkbox"/>	Active
Certificate	Fire Internal Certificate	Fire Internal Certificate	Internal	Specific	<input checked="" type="checkbox"/>	Inactive
Certificate	Glazing Certificate	Glazing Certificate	External	Supplier	<input checked="" type="checkbox"/>	Active
Document	ID	Identification Document	External	Customer	<input checked="" type="checkbox"/>	Active
Permit	Lock-Out	Lock-Out Permit	Internal	Organisation	<input checked="" type="checkbox"/>	Active
Certificate	Occupation Certificate	Occupation Certificate	External	Supplier	<input checked="" type="checkbox"/>	Inactive
Certificate	Plumbing Certificate	10PSA Certificate of Compliance	External	Supplier	<input checked="" type="checkbox"/>	Active
Document	Proof of Income	Proof of Income	External	Customer	<input type="checkbox"/>	Active
Document	Proof of Residence	Proof of Residence	External	Customer	<input type="checkbox"/>	Active

UOM	UOM code	Valid period
Calendar	Month	60.00

Key features include:

- Register document and permit best practise templates
- Document and permit requirements can be defined and applied per asset type
- Document and permit requirements can be defined and applied per rental contract workflow
- Document and permit requirements can be defined and applied per job workflow
- Document and permit attachment and validation through workflow
- Document and permit renewals
- Distinguish between external or internal document and permit
- Documents and permits can be classified according to source and application
- Documents and permits can be linked to:
 - Best practice industry templates
 - Work orders
 - Contracts
 - Operations
 - Assets
 - Failures & Incidents



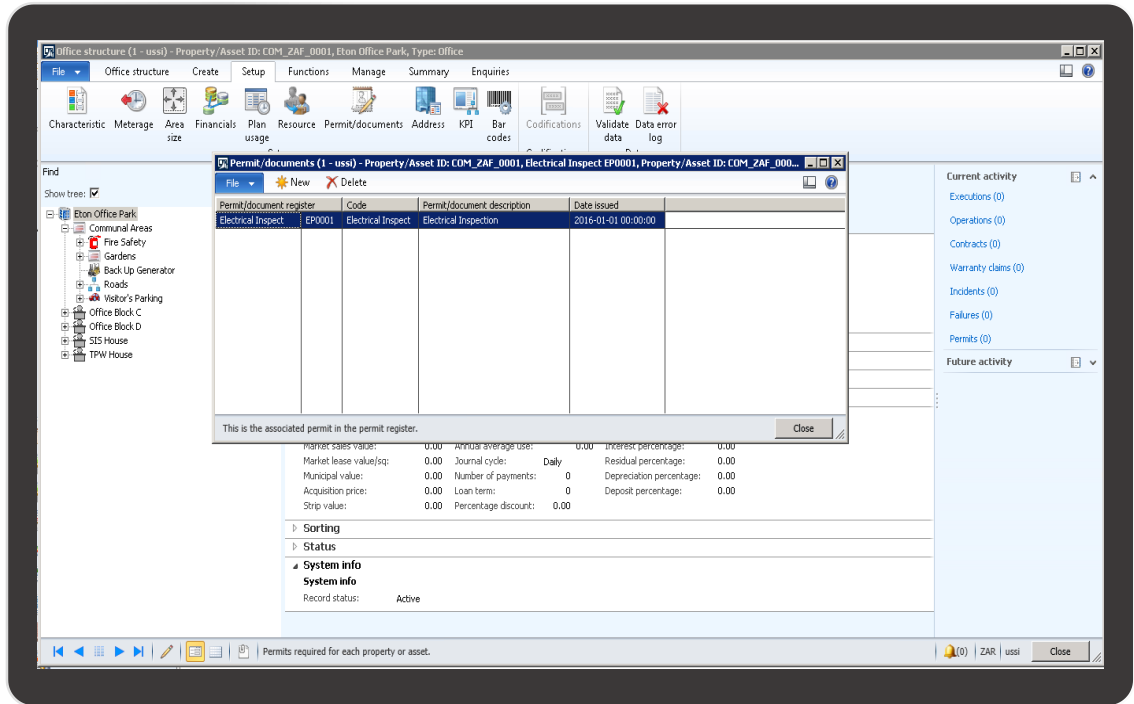
Purple Window

For more information about Purple Window
and Purple EAM modules visit
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Document and Permit Management

Documents and permits can be viewed and controlled from the asset hierarchy form



Key benefits include:

- Statutory compliance is managed and achieved through workflow validations
- Integrated document tick-sheets
- Visibility on document and permit expiries
- Integrated document and permit store
- Easy retrieval of referenced documents
- Required documents linked to functional area where needed
- All current and previous versions of documents in one place
- One version of the truth

No more expired documents!

Document and permit management is indispensable to Asset Management ensuring instant access to all related and valid documents



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